

INVESTIGATING VALUES

A. VALUES IMPACT(S) ON MY ROI / RISK DECISION

Personal experiences might induce community member(s) to support themselves and the primary investor/lender to reduce the ROI requirement, while meeting the affordable housing needs of a greater pool of prospective community residents.

Shared values improve the relationship possibilities, the quality of life experience of all participants to the transaction, and creative investment solutions opportunities not found with traditional banks.

B. EXAMPLES OF VALUES, HELD WITHIN COMMUNITY AND/OR BY SPECIFIC COMMUNITY MEMBERS.

1. Being accountable to keep my promises and agreements to foster trust and success;
2. Being generous with my time, money, thoughts and feelings.
3. Communications that focus on conversations for possibilities (vs problems)
4. Helping my investor meet their investment objectives; e.g., investing in a future community living or retirement option
5. Community living as an expression of my environmental commitments
6. Creating a legacy of good community service with my money and perhaps my time.
7. Experience of inclusion/belonging
8. Experience of loving acceptance
9. Community service to a larger community and to the earth.
10. Minimize my investor's investment risk through the community (or individual community members) underwriting some of my investment risk.
11. Being respectful, listening and asking thoughtful questions in my communications.
12. Raising my children in an environment of "it takes a village"
13. Other: _____

C. COMPARING COMMUNITY/COMMUNITY MEMBER VALUES WITH RESIDENT AND INVESTOR VALUES

When we want and value the same things, both monetary and non-monetary decisions become more clear and enjoyable. In this investment dating game, discover how your values compare to the values of your prospective partners in this transaction (i.e. see and compare the other profiles with yours to explore a common ground of values.)